

# ***the Golden Circle***

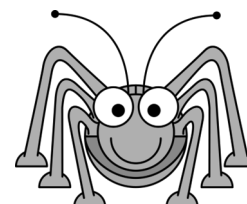
News To Help You Save Time And Money

March 2023

## **Reacting And Responding**

At a restaurant, a June bug suddenly landed on a lady and frightened her. With a panic-stricken face and trembling voice, she started jumping, desperately trying to shoo the bug. Her reaction was contagious and everyone in her group also got panicky. Then the June bug flew away and landed on another lady in the group.

Now it was the second lady's turn to continue the drama. The waiter rushed forward to her rescue. In the relay of throwing it back and forth, the June bug next fell on the waiter who stood firm, composed himself, and observed the behavior of the bug on his shirt.



Confidently, he grabbed it with his fingers and threw it out of the restaurant. While I sipped my coffee and watched with amusement, I wondered if the bug was responsible for their frantic behavior. If so, then why was the waiter not disturbed? He handled it near to perfection without any chaos.

It was not the bug, but the inability of the ladies to handle the disturbance caused by the bug.

When faced with an unexpected bug-the women instinctively reacted, while the waiter wisely responded. Reactions can be emotional and uncontrolled but, by responding instead of reacting, we allow ourselves a chance to consider our decisions carefully.

At that moment, I understood that I should not react in life. Instead, I should always respond.

**Rick Miller**

*Your Trusted Financial Adviser for Life*

### **32% Bonus Allianz Annuity**

**LIMITED TIME OFFER**  
Offer ends April 3, 2023

(See Insert Sheet)

### **Inside This Issue**

- Reacting and Responding
- Slow Cooker Mississippi Pot Roast
- March Quiz Question
- Famous People Born in March
- This Day in March...
- February Quiz Winner
- Cartoons
- By the Numbers
- Client of the Month
- Bumper stickers for Seniors
- Irish Mythology
- Irish Blessing
- Welcome New Clients
- 5 Facts about Muhammad Ali
- March Riddles
- Muhammad Ali Quotes
- March Birthdays
- Time for My Annual Physical

Do you have any silly jokes, hard riddles, strange questions that you would like to share with our CSI family?

Send your suggestions to [dtalamantes@csiwealth.org](mailto:dtalamantes@csiwealth.org)

# Mississippi Pot Roast

Easy Chicken Enchilada Casserole - Jo Cooks

## INGREDIENTS

- 1 4-lb Boneless Beef Chuck Roast
- 1 1 oz. Ranch Salad Dressing & Seasoning Mix
- 1 1 oz. Au Jus Mix Packet
- 8 tbsp. Unsalted Butter
- 1 12 oz. Jar Pepperoncini Peppers
- Add favorite chopped vegetables



Options for serving: mashed potatoes, mashed cauliflower, sandwich rolls and provolone cheese

## STEPS

1. Add the chuck roast to a slow cooker. Place a 3- to 4-pound boneless beef chuck roast in a 6-quart or larger slow cooker.
2. Add the seasoning packets. Sprinkle the chuck roast with 1 packet ranch salad dressing and seasoning mix and 1 (1-ounce) packet au jus gravy mix.
3. Add the butter, pepperoncini, and brine. Cut 1 stick butter into cubes and place on top of the roast. Pour 1/2 cup brine from a jar of pepperoncini peppers and pour this over the roast. Add 10 to 12 pepperoncini peppers.
4. Cover and cook until the beef is very tender, about 8 hours on the LOW setting, or 5 to 6 hours on the HIGH setting.
5. Use tongs to shred the roast and serve. Shred the roast into bite-sized pieces with tongs. Serve the pot roast over mashed potatoes or pile onto rolls and top with provolone cheese.

## March Quiz Question

**Q: What is a tarsier?**

- A. A Fowl**
- B. A Canine**
- C. A Primate**
- D. A Reptile**

Call in or email your response by **Friday, March 17, 2023**, and if you have the correct answer, you will be entered into a drawing for a \$ 40.00 gift card to your favorite restaurant!

**Call: (855) 998-3888 Ext: 3**  
**Or**

**Email: [info@csiwealth.org](mailto:info@csiwealth.org)**

Don't delay – Make your guess today. Good Luck!!

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## Famous People Born in March

**3/2 Dr. Suess** - Children's Author And Illustrator- "Cat in the Hat"

**3/6 Michelangelo** - Italian sculptor, painter, architect and poet of the High Renaissance Era

**3/6 Shaquille O' Neal** - One of the Greatest Basketball Players of All Time - Go Lakers!

**3/10 Harriet Tubman** - Activist and Abolitionist Known for Her Efforts in Rescuing Slaves and Abolition of Slavery

**3/14 Albert Einstein** - One of the Greatest Physicists, Best Known for Developing the Theory of Relativity

**3/25 Aretha Franklin** - Best Selling Music Artists in the World & 'Queen of Soul'

**3/30 Vincent van Gogh** - Famous Dutch Post-Impressionist painter—Cut off his ear!

# This Day in March

Source: The History Place - This Month in History: March

- **March 1, 1932** - The 20-month-old son of aviation pioneer **Charles A. Lindbergh** was kidnapped from his home in Hopewell, New Jersey. The Lindbergh's then paid a \$50,000 ransom. However, on May 12, the boy's body was found in a wooded area a few miles from the house.
- **March 5, 1933** - Amid a steadily worsening economic situation, newly elected **President Franklin D. Roosevelt** proclaimed a four-day "Bank Holiday" to stop panic withdrawals by the public and the possible collapse of the American banking system.
- **March 16, 1968** - New York Senator Robert Kennedy announced his intention to run for the Democratic presidential nomination.
- **March 24, 1989** - One of the largest oil spills in U.S. history occurred as the oil tanker **Exxon Valdez** ran aground in Prince William Sound off **Alaska**, resulting in 11 million gallons of oil leaking into the natural habitat over a stretch of 45 miles.
- **March 31, 1933** - The **Civilian Conservation Corps**, the CCC, was founded. Unemployed men and youths were organized into quasi-military formations and worked outdoors in national parks and forests.

## February Quiz Winner

**Q:** Which of the following disorders is the fear of being alone?

A. Autophobia

**Beverly Williams**

From  
Covina, CA

You've won a \$40 gift card to your favorite restaurant!



## By the Numbers

### Friday the 13th? More like Friday the 17th!

Italian superstition warns against Friday the 17th because the Roman numeral "XVII" can be rearranged to create the word "VIXI" which means, "My life is over" in Latin.



### Maps have four colors

**IV** According to the four-color theorem, any map can be colored using only four colors so that regions sharing a boundary do not share the same color. You can get the nearest map to check.

### Triskaidekaphobia is the fear of the number 13

This fear of the number 13 possibly roots from literature and mythology. For example: Judas was the 13th guest on the Last Supper, where he betrayed the son of God.



## Client of the Month

Congratulations to our Client of the Month:

**Nor & Aida De Leon**

From  
Claremont, CA

As Client of the Month you will receive a **\$40 gift card** to your favorite restaurant.

**Congratulations!**

We love introductions!

## Bumper Stickers for Seniors



# IRISH MYTHOLOGY

## 1. The Leprechaun



There's no questioning that the leprechaun, which dates back to medieval times, is Ireland's most prolific myth. Leprechauns were originally known as tall fairies that would appear to humans as old men, but generations of re-imagining their physical appearance have led to our current image of leprechauns as pint-sized magical men. Their story remains the same, however. Leprechauns keep their pots of gold hidden at the end of rainbows and if they are ever caught by a human, they must grant them three wishes to be released.

## 2. Fairies

Fairies are the embodiment of something mystical and are strongly rooted in Celtic folklore. They have the ability to take any form but most often appear as humans. Their alluring charm draws humans in but often brings them misfortune.



## 3. Shamrock



The shamrock has become a symbol of Ireland. Throughout the years, most inhabitants of the land have thought shamrocks hold a greater meaning or purpose. The druids believed the shamrocks were sacred and kept evil away. The Celts believed the number three to be sacred and therefore, valued shamrocks because of their three heart-shaped leaves.

## 10. The Banshee

The Banshee is a mythical figure from Irish folklore that was said to be the sign of death in the family. The word derives from the Irish "Bean Si" meaning "the fairy woman." As legend tells it, the banshee would scream when a member of a certain family died, often alerting the family members. If one heard the shriek, they knew one of their family members had passed on.



Popular Irish mythology stories and figures

May your glass be ever full

May the roof over your head be  
always strong,

And may you be in  
heaven half an hour  
before the devil knows  
you're dead.



## WELCOME NEW CLIENTS

Here are some of the new clients who became members of our

**"the Golden Circle Family"**  
this past month.

### Mark Zuniga

From Los Angeles, CA

Introduced by

**Alvida Zunga**

and

**Rosendo and Maria Montanez**

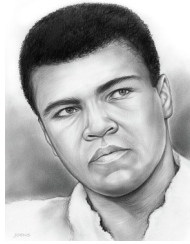
From Rancho Cucamonga, CA

**Attended a Retirement Dinner Seminar**

Thank You for Your Trust  
& Confidence!

# 5 Facts About Muhammad Ali

Muhammad Ali is one of the most important athletes and cultural figures in American history. Though he passed away in 2016, the heavyweight boxing champ was larger than life in and outside of the ring. The man who coined the phrase "float like a butterfly, sting like a bee" won 37 knockout victories. Here are five more fast facts about Ali, a.k.a. The Greatest.



**1. Cassius Clay was named for a white abolitionist.** - Born Cassius Marcellus Clay, Jr. and named after his father, who had in turn been named for a white abolitionist.

**2. Muhammad Ali's draft evasion case went to the Supreme Court.** - Clay converted to Islam, joined the Nation of Islam, and took the name Muhammad Ali.

According to his religious beliefs, Ali refused to serve in the Vietnam War when he was drafted in April 1967. He was arrested and stripped of his boxing license and heavyweight title. His case went all the way to the U.S. Supreme Court, which unanimously overturned his conviction in 1971.

**3. He received a replacement gold medal.** - At the 1960 Summer Olympics in Rome, Ali won the gold medal for boxing in the light heavyweight division. But he supposedly threw his medal into the Ohio River in frustration over the racism he still experienced in his hometown of Louisville, Kentucky. Some historians dispute this story and suggest that Ali just lost the medal. Either way, he was given a replacement when he lit the Olympic cauldron at the opening ceremonies of the 1996 Olympic Games in Atlanta.

**4. Muhammad Ali was an actual superhero.** - In 1978, DC Comics published Superman vs. Muhammad Ali, an oversize comic in which Muhammad Ali defeats Superman and saves the world. In real life, Ali did save a man from suicide. In 1981, a man threatened to jump from the ninth story of a building in L.A.'s Miracle Mile neighborhood.

**5. Muhammad Ali starred in a Broadway show.** - In Oscar Brown, Jr.'s 1969 musical adaptation of Joseph Dolan Tuotti's play Big Time Buck White, Ali played a militant black intellectual who speaks at a political meeting. The play ran for only five nights at the George Abbot Theatre in New York.

## March Riddles

1. *I stick so strongly, yet I am not sticky in the slightest. What am I?*
2. *I can kill and heal you without touching you. What am I?*
3. *What do you call a worm that protects a King?*
4. When does  $11+3=2$ ?

Answers on Page 7

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## Muhammad Ali Quotes

- Service to others is the rent you pay for your room here on earth.
- I hated every minute of training, but I said, 'Don't quit. Suffer now and live the rest of your life as a champion.'
- A man who views the world the same at fifty as he did at twenty has wasted thirty years of his life.
- It's not bragging if you can back it up.
- It isn't the mountains ahead to climb that wear you out; it's the pebble in your shoe.

# MARCH – HAPPY BIRTHDAY

## CLIENTS & FRIENDS



Jose L. (1), Stephen B. (1), Mark S. (1), John K. (2),  
John McC. (2), Thomas L. (2), Charles B. (2), Tomomi B. (2),  
Grace G. (3), Rosie S. (3), Adriana D. (3), Lydia H. (3), Maria V (4), Hans A.  
(4), Ding L. (4), Georgia C. (4), Fred B. (4), David R. (4), Joel Jr. R. (4), Elmo O.  
(5), Bob C. (5), Vitoria T. (5), Louis L. (6), John Y. (6), Keith B. (6), Diana D. (6), Ni-  
cole S. (6), Laura F. (7), Joelle P. (7), Jean H. (7), John Jr. K (8), Melissa L. (8),  
John C. (8), Adelina O. (9), William L. (9), John K. (9), Nora C. (9), Gary S. (9), Jon  
P. (9), Tyler H. (9), Vickie V. (10), Lilia D. (10), Carol K. (10), Noemi G. (11), Martha  
G. (11), Eric C. (11), Jasmine B. (11), David B. (12), Dorothy W. (12), Michelle S.  
(12), Janos G. (13), Mary L. (14), Beth T. (14), James H. (15), Henry Y. (15),  
Meenakshi K. (15), Joy D. (15), Gretchen W. (15), Siong C. (16), Anne M. (16), Tim  
J. (16), Kim P. (17), Elaine W. (18), Tony S. (18), Albert S. (19), Sheila W. (19),  
Gayle N. (19), Kevin C. (19), Marilyn B. (20), Minas M. (20), Anna H. (20), Susan S.  
(20), Patricia W. (20), Krikor M. (20), Karen C. (20), Ronald Y. (20), Wayne N. (20),  
Lisa G. (20), Josefina G. (20), Tony S. (21), George A. (21), Mark C. (21), David C.  
(21), Mark S. (21), Greg C. (21), Alonso C. (22), Harry A. (22), Shwu C. (22), Van B.  
(22), David Jr. E. (22), Brenda W. (22), John F. (22), Nancy S. (22), Estelle T. (22),  
Greyson M. (22), Lualhati P. (23), Carl S. (23), Julia M. (24), Bill H. (24), Luanne D.  
(24), Robert McG. (24), Lori B. (24), John MaC. (25), Ruth L. (25), Linda P. (25),  
Chiao C. (25), Albert T. (26), Jackie A. (27), Nila H. (27), Michael A. (27), Yvonne H.  
(27), Jack P. (27), Andrew L. (28), Yadira G. (28), Paula K. (29), Jodi P. (29), Audrey  
N. (30), Eileen G. (30), Pauline A. (30), Debbie L. (30), Marcy C. (30), Raymond  
R. (30), Susan G. (30), Raquel J. (30), Medessa C. (31), Anita J. (31),

**RIDDLE ANSWERS:** (1) A Magnet (2) Time (3) A Knightcrawler (4) On a clock

# the Golden Circle



Rick Miller

*Your Trusted Financial Advisor for Life*

CSI  
20 E. Foothill Blvd. #100  
Arcadia, CA 91006

## Go Green:

### Recycle This Newsletter!

After you've enjoyed my newsletter, please recycle it by passing it along to a family member, friend, neighbor or coworker.

## Time for My Annual Physical

"I went to the doctor for my annual physical last week".

"The nurse asked me how much I weighed. I told her I weighed 135 pounds. Then she weighed me and the scale said 160."

"She asked me how tall I was. I said, '5 feet, 5 inches.' She measured me and I was only 5 feet, 3 inches tall".

"Then she took my blood pressure and told me it was high."

"Of course my blood pressure is high," I said.

"When I came in here I was tall and slender." "Now I'm short and fat!"



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# Do You Like Reese's Peanut Butter Cups?



## Some things just naturally go together!

When it comes to investing for retirement income, I recommend you consider the blended approach. Just like the Reese's Peanut Butter Cups made up of chocolate and peanut butter, yum...

How about blending growth accounts like Mutual Funds with protected accounts like Fixed Indexed Annuities. What a delicious treat for your retirement.

Why do this? Because financial research shows that in order to Optimize Your Retirement Accounts and Your Retirement Income, a blended approach using both equity-based accounts (mutual funds, stocks, REIT, etc.) for Growth with fixed annuities (rate guarantee, indexed, and immediate annuities) can OPTIMIZE your portfolio and OPTIMIZE your lifetime income.

CALL TODAY to book an in-office or Zoom Meeting to learn more on how the Allianz Benefit Control annuity with a 32+% Premium Bonus can help you get a jump start.

**MAKE SURE YOU SEE THE OTHER SIDE**  
**Limited time offer - 32% BONUS (until APRIL 3, 2023)**  
**on the Allianz Fixed Indexed Annuity**

**CALL TODAY (626) 294-0414**

## ALLIANZ BENEFIT CONTROL® ANNUITY

# Increase your premium bonus on Allianz Benefit Control® Annuity to 32%

January 31 through April 3, 2023 only



### Help provide for your future financial needs – and get a bigger bonus.

Our Premium+ Event is a great time to consider purchasing a fixed index annuity to help meet your long-term needs for retirement income – because for a limited time we'll give you a 32%<sup>1</sup> premium bonus for extra accumulation potential.

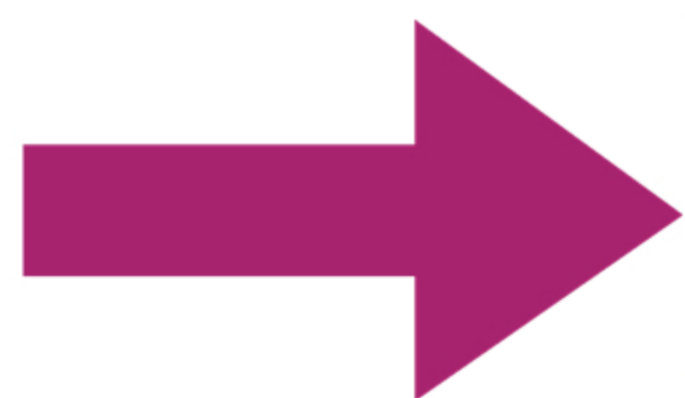
Along with guarantees against the loss of principal due to market downturns, you'll have tax-deferred accumulation opportunities and the potential for indexed interest – all with the reassurance of a death benefit for beneficiaries before you begin annuity payments.

Allianz Benefit Control® Annuity can help you **prepare for future expenses.**



**Allianz Benefit Control® Annuity is a top-selling FIA that offers:**

- A 32% premium bonus credited to the Protected Income Value to help jump-start your retirement savings.
- The flexibility to begin lifetime withdrawals immediately or on any monthly anniversary after age 50.<sup>2</sup>
- The opportunity to receive income increases.<sup>3</sup>



## April 3, 2023 Deadline for 32% Bonus

**CALL TODAY to book an in-office or Zoom Meeting:  
(626) 294-0414**

**Richard Anthony Miller - CA Lic. #0665327**



<sup>1</sup> Please note: Both the premium bonus and interest bonus are credited only to the Protected Income Value (PIV). To receive the PIV, including the value of these bonuses, lifetime withdrawals must be taken. The PIV is not available as a lump sum. You will not receive these bonuses if the contract is fully surrendered or if traditional annuitization payments are taken. If it is partially surrendered the PIV will be reduced proportionally, which could result in a partial loss of bonuses. Because this is a bonus annuity, it may include higher surrender charges, longer surrender charge periods, lower caps, higher spreads, or other restrictions that are not included in similar annuities that don't offer a bonus feature.

<sup>2</sup> You can start taking lifetime withdrawals from your annuity immediately or on any monthly anniversary after age 50 – but remember, they may be subject to ordinary income tax and if taken prior to age 59½, an additional federal income tax.

<sup>3</sup> Increasing income potential is provided through a built-in rider at no additional cost.

THE PURCHASE OF AN ANNUITY IS AN IMPORTANT FINANCIAL DECISION. YOU SHOULD HAVE A FULL DISCUSSION WITH YOUR FINANCIAL PROFESSIONAL BEFORE MAKING ANY DECISION.

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