

the Golden Circle

News To Help You Save Time And Money

September 2022



Good Luck, Bad Luck

There is a story of a farmer whose wild stallion ran off one day. His neighbors gathered around to commiserate with him, all muttering,

“This is very bad luck.”

The farmer overheard them and shrugged, then said, “Bad luck, good luck... who knows?”

A few days later the stallion returned with a herd of wild mares. The neighbors congratulated him, saying “This is very good luck!”

“Bad luck, good luck... who knows?” said the farmer, again shrugging.

A week later the farmer’s son was trying to train one of the new mares and was thrown from the horse and broke his leg.

The neighbors gathered again, shook their heads and said, “This is very bad luck.”

“Bad luck, good luck... who knows?” said the farmer.

Several weeks later, a few soldiers passed through the town looking for able-bodied youth to conscript into the army. When the soldiers came to the farmer’s house and saw the boy’s broken leg, they left him alone and moved on.

The neighbors gathered around, saying “That was very good luck!”

“Bad luck, good luck... who knows?” shrugged the farmer once again.

The moral of the story: All luck – good and bad – is fleeting, so don’t get hung up on it.”

Rick Miller

Your Trusted Financial Adviser for Life

WATCH OUT Dr. Phil!

Enjoy this month’s
59-Minute Clarity Experience

See Insert

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Do you have any silly jokes, hard riddles, strange questions that you would like to share with our CSI family?

Send your suggestions to dtalamantes@csiwealth.org

Simple Pasta Salad

Simple Pasta Salad Recipe | Allrecipes

INGREDIENTS

- 1 (16 ounce) package uncooked rotini pasta
- 1 (16 ounce) bottle Italian salad dressing
- 2 cucumbers, chopped
- 6 tomatoes, chopped
- 1 bunch green onions, chopped
- 4 ounces grated Parmesan cheese
- 1 tablespoon Italian seasoning



STEPS

1. Bring a large pot of lightly salted water to a boil. Place pasta in the pot, cook for 8 to 12 minutes, until al dente, and drain.
2. Toss cooked pasta with Italian dressing, cucumbers, tomatoes, and green onions in a large bowl. Mix Parmesan cheese and Italian seasoning in a small bowl, and gently mix into the salad.
3. Cover, and refrigerate for at least 30 minutes before serving.

Nutrition Facts 1 Per Serving:

289 calories; protein 10g; carbohydrates 34.6g; fat 13.9g; cholesterol 8.3mg; sodium 763.8mg

September Quiz Question

Q: What is the name of this symbol: ¶ ?

- A. Biltong
- B. Fermata
- C. Pilcrow
- D. Interroban

Call in or email your response by **Friday, September 16, 2022**, and if you have the correct answer, you will be entered into a drawing for a \$ 40.00 gift card to your favorite restaurant!

Call: (855) 998-3888 Ext: 3
Or
Email: info@csiwealth.org

Don't delay – Make your guess today. Good Luck!!

Lincoln Settles a Problem

Abraham Lincoln ran a legal practice, but he never encouraged litigation that was unnecessary. One day, as Lincoln was working at his practice, an impassioned man entered the establishment. He pleaded with Lincoln to bring suit against a man who was impoverished and in debt.

The man wanted to sue the debtor for \$2.50. Lincoln tried to reason with the man, but the angry man was set on getting his revenge.

When Lincoln saw that he could not talk the man out of bringing the lawsuit against the debtor, he slyly asked for \$10 in legal fees to head up the lawsuit. The man paid the money to Lincoln.

Lincoln then quietly hunted down the debtor and gave him half of the legal fee. The debtor used part of the money to pay off the man who brought the lawsuit against him. In this way, the man who brought the suit was completely satisfied that justice had been done, the debtor got out of debt, and Lincoln probably had a good laugh about it all.



This Day in September

Source: The History Place - This Month in History: September

- **September 2, 1864** - During the American Civil War, Atlanta was captured by Sherman's Army. "Atlanta is ours, and fairly won," **General William T. Sherman** telegraphed **President Lincoln**.
- **September 8, 1974** - A month after resigning the presidency in disgrace as a result of the Watergate scandal, **Richard Nixon** was granted a full pardon by **President Gerald R. Ford** for all offenses committed while in office.
- **September 14, 1901** - Eight days after being shot, **President William McKinley** died from wounds suffered during an assassination attempt in Buffalo, New York. He was succeeded by **Theodore Roosevelt**.
- **September 22, 1776** - During the American Revolution, **Nathan Hale** was executed without a trial after he was caught spying on British troops on Long Island, his last words, "I only regret that I have but one life to lose for my country."
- **September 26, 1960** - The first-ever televised presidential debate occurred between presidential candidates **John F. Kennedy** and **Richard M. Nixon**. Many who watched were inclined to say Kennedy 'won' the debate, while those who listened only to the radio thought Nixon did better. Nixon, who declined to use makeup, appeared somewhat haggard looking on TV in contrast to Kennedy.
- **September 30, 1924** - American writer **Truman Capote** (1924-1984) was born in New Orleans, Louisiana (as **Truman Streckfus Persons**). He took the last name of his stepfather, becoming **Truman Capote**. Best known for *Breakfast at Tiffany's* and *In Cold Blood*.

August Quiz Winner

Q: During August, corn and what other vegetable are bought in more quantity than during any other month ?

A. Squash

Carolyn B.
From
Pasadena, CA

You've won a \$40 gift card to your favorite restaurant! 😊



Submitted by Carol L.B.



Sponsored by




**Join Us
for a
Blood Drive!**

Donors will receive:
\$10 Gift Card
Snacks/Drinks
Entry into Raffles
and Other Goodies

Date: Thursday, Sept. 15, 2022
Time: 10:00 a.m. to 4:00 p.m.
Location: 612 W. Duarte Road
Arcadia, CA 91007
In the parking lot

Client of the Month

Congratulations to our
Client of the Month:

Thom & Maryann R.
From
Temple City, CA

As Client of the Month you will
receive a **\$40 gift card** to
your favorite restaurant.

Congratulations!

We love introductions!

The Pursuit of Happiness

There was once a group of 100 people attending a seminar on personal development.

In the middle of their talk, the speaker stops and decides to run an impromptu group activity. He hands out a balloon to each attendee and tells them to write their name on it.

The balloons are then collected and placed in an adjacent room.

The speaker then instructs the 100 attendees to enter that room and, within 5 short minutes, find the balloon with their name on it.

Pandemonium breaks loose as they charge in, pushing and colliding with each other as they desperately search for their name.

The 5 minutes pass and nobody succeeds.

The speaker then tells each person to pick up any random balloon and give it to the person whose name is written on it. Within a few minutes everyone has their balloon back.

He then said, "What just happened with those balloons is exactly what happens in our search for happiness. We frantically look for it all around us, not knowing where it is."

"Yet our happiness lies in the happiness of others. By giving them their happiness, you get yours."

Moral of the story:

Happiness and fulfilment rarely come from selfish pursuits, but almost always come from doing good deeds for others. By helping others we help ourselves.

"Nothing will work unless you do."

- Maya Angelou

VIN SCULLY

"Facts About Sportscaster"



Vin Scully, best known for being a Sportscaster, was born in The Bronx, New York City, USA on Tuesday, November 29, 1927. Became play-by-play announcer of the Brooklyn Dodgers in 1950, then followed with the team during their move to Los Angeles. He became the longest tenured broadcaster for a single team in the history of sports, with over 60 years in the booth for the Dodgers.

June Riddles

1. *What happens when you wear a watch on an airplane?*
2. *Why was the broom late for school?*
3. *What dinosaur loves to play golf?*
4. *What do frogs order when they get BBQ?*

Answers on Page 7

He is the youngest to ever broadcast a World Series game

Vin was just 22 years old when he first stepped into the Dodgers broadcast booth back in 1950. Five years later, he found himself doing play-by-play for the 1955 World Series between the Brooklyn Dodgers and New York Yankees. He was the youngest to ever broadcast the World Series and the record still stands today.

He gets a salute from the umpires before every game

Every night before the players take the field, the umpires turn towards the booth and tip their caps to Scully. They've been doing it for decades.

He got his big break broadcasting a college football game

In 1949, not long after graduating from Fordham University, Vin was given the opportunity to do play-by-play for a Maryland football game at Fenway Park. It was a chilly November day, and thanks to an overcrowded press box, Scully was forced to call the game from the roof. Despite near-freezing temperatures and blustery conditions, Vin handled the broadcast like a true pro.

He was once a 70's daytime TV star

In 1973, Scully hosted a daytime variety show called "The Vin Scully Show" on CBS. The show featured skits, celebrity interviews, stand-up comedy and even singing. Prior to having his own show, Scully hosted "It Takes Two," a daytime game show on NBC.

His favorite player is a San Francisco Giant

It might come as a shock that Vin's favorite player of all-time did not ever sport Dodger Blue, and in fact, was a member of the rival San Francisco Giants -- **Willie Mays**. The two legends visited with each other in the booth before Vin's final game on Sunday, with Vin admitting to Mays "You've always been my favorite player, even though you wore the wrong uniform."

It's time for Dodger Baseball

-Vin Scully

The Best Surgical Patient

Five surgeons are discussing who makes the best patients to operate on. The first surgeon says, "I like to see accountants on my operating table, because when you open them up, everything inside is numbered."

The second responds, "Yeah, but you should try electricians! Everything inside them is color-coded."

The third surgeon says, "No, I really think file clerks are the best; everything inside them is in alphabetical order."

The fourth surgeon chimes in: "You know, I like construction workers. Those guys always understand when you have a few parts left over at the end, and when the job takes longer than you said it would."

But the fifth surgeon shut them all up when he observed: "You're all wrong. Politicians are the easiest to operate on. There's no guts, no heart, and no spine, and the head and tail are interchangeable."

WELCOME NEW CLIENTS

Here are some of the new clients who became members of our

"the Golden Circle Family"
this past month.

Bernie & Josie J.
From Fontana, CA
Introduced by
Thom & Maryann R.

Rebecca U.
From Desert Hot Springs, CA
Attended a Seminar

Thank You for Your Trust
& Confidence!



TWEET TWEET



maya x
@imnotmaya · Follow



saying "cows!" when you see cows is the most basic human instinct



Tim Siedell ✓
@badbanana · Follow



I don't want to die doing something I love. I want to die doing something I hate. That way I don't have to finish it.



Eddy Elfenbein ✓
@EddyElfenbein · Follow



To the guy who stole my antidepressants, I hope you're happy now.



Laura Benanti ✓
@LauraBenanti · Follow



If I ever say the words "my fantasy football team" just know it is code for "I've been kidnapped please help me."



Brian Hope
@Brianhopecomedy · Follow



My 5 year old hasn't said a word in the car after I convinced him that the volume control on our stereo ejects his car seat.



Just Linda ~
@LindaInDisguise · Follow



Done with dating sites. I'm now focusing on pizza delivery guys because at least I know they have a job, a car, and pizza.



Jason Sweeney ✓
@sween · Follow



Autocorrect walks into a bar. Bartender says, "What can I get you?" Autocorrect says, "I'll have a bear. A bare. Bier. Briar. Never mind."



Rossabella ✨
@ManikivanaS · Follow



My mom said, "You know what I need? A selfie stick. So whenever I see someone taking a selfie, I can hit them with the stick."

SEPTEMBER – HAPPY BIRTHDAY

CLIENTS & FRIENDS



Antolin R. (1), Henry F. (1), Anna H. (1), Jason S. (1),
Judy S. (2), Stephen B. (2), Maggie M. (2), Claudia H.
(2), Joy R. (2), Miguel C-R. (2), Joaquin M. (3), Heidi W. (3), Julie
S. (3), Dan G. (3), Gloria L. (3), Norvell S. (4), Linda B. (4), Grace K. (4),
Tony C. (4), Marco A. (4), Sherri W. (5), Cecilia R. (5), Laurie E. (5), Dale M. (5), Travis
M. (5), Gloria O. (5), Beth R. (5), Rocco G. (6), Perry V. (6), Elizabeth V. (6), Rowenna O.
(6), Sarena H. (7), William Y. (7), Andrew D. (7), Maya G. (7), Kenneth Z. (8), Bruce H.
(8), Rich D. (8), Dodie C. (8), Rosemarie D. (8), Joe F. (8), Lisa S. (8), Clem H. (9), Sergio
M. (9), Gregory R. (10), Cecilia C. (10), Maureen M. (10), Johanna F. (10), Marcia M.
(11), Charles L. (11), Darlene K. (11), Stephanie R. (11), Shirley Z. (12), Doug L. (12),
Matthew B. (12), Wayne H. (12), William D. (12), Tiffany Y. (12), Paul N. (13), Michael L.
(13), Elvira F. (13), Vicky H. (13), Maggie Ch. (13), Mike D. (13), Jorge Leon (13), Rob-
ert U. (14), Edward R. (14), Animesh R. (14), Raymond P. (15), Ed C. (15), Linda D. (15),
James H. (16), Wendy S. (16), Lucia S. (16), Lester B. (17), Terri H. (17), Carol A. (17),
Pearl C. (17), Monica A. (17), Ken T. (18), John D. (18), Mei-Ling C. (18), Manuel M. (18),
Susie D. (18), Richard T. (18), Robert O. (18), Brynda R. (18), La Rue B. (19), Fred R.
(19), Steve M. (19), Mircea D. (19), Lorraine P. (19), Diane D. (20), Pamela B. (20),
Margie I. (20), Vicente M. (20), James O'B. (20), Valerie S. (21), Eva M. (21), Rose G.
(21), Walter G. (21), Jeanne M. (22), Mario L. (22), Chiyo S. (22), Peter R. (22), Sheila M.
(23), Emmanuel O. (22), Supa L. (23), Ron R. (24), Chih-Yang H. (24), Asped A. (24),
Dhiru K. (24), Millie S. (24), Steve W. (24), Wanda F. (24), Ralph Y. (25), Lori W. (25),
Julee B. (25), Robert R. (25), Dana B. (26), Kathryn L. (26), Victoria G. (26), Allan c. (26),
Konrad P. (26), Julie H. (27), Michael W. (27), Laura G. (27), Omar B. (27), Joseph H.
(27), Tracy D.R. (27), Dr. Herbert H. (28), Ronald D. (28), Spencer J. (28), Lilian F. (28),
Isabel B. (28), Laura V. (28), Sherill M. (29), Michaela N. (29), Vilaykeo T. (29), Justin N.
(29), Justin D. (29), Mara F. (29), Stuart R. (29), Mike F. (29), Christopher S. (29), Mary
V. (30), Lupe C. (30), Dayle a. (30), Carole S. (30), Elbert S. (30)

RIDDLE ANSWERS: (1) Time flies (2) It overswept! (3) A TEE-rex (4) Rib-bets

the Golden Circle



Rick Miller

Your Trusted Financial Advisor for Life

CSI
20 E. Foothill Blvd. #100
Arcadia, CA 91006

Go Green:

Recycle This Newsletter!

After you've enjoyed my newsletter, please recycle it by passing it along to a family member, friend, neighbor or coworker.

Old Friends

Two old guys were sitting under a tree, watching the sun go down. One says:

"You know, I'm 86 years old and my body is full of aches and pains. You're about my age. How do you feel?"

The other guy says, "Oh, I feel like a newborn baby."

"Really," says the first guy.

"Yes indeed," says the second one. "No teeth, no hair, and I think I just wet my pants."



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Watch Out Dr. Phil !



Dear Friend,

Julia Balson never saw it coming. A slight, red-haired woman with a big smile and English accent never thought her husband, Mike, an otherwise healthy, ex-professional soccer player for more than a decade would be diagnosed with Alzheimer's at age 58.

Isn't Alzheimer's an "old" person's disease?

Well, no. According to the Alzheimer's Association, 47 million people are affected with the disease worldwide. And a growing percentage are under age 65.

In a recent blog article published by the Alzheimer's Association Julia and Mike Balson describe their journey with Alzheimer's.

First, there was the family checkbook that was placed inside her cookbook. Now that is odd, she thought. But it really hit her when Mike had trouble driving the car.

As she recalled these two events, she said, "Honestly, I panicked at first and then I was definitely in denial." She explained that she was scared and felt helpless and isolated.

Imagine you have a loved one like Julia who is exhibiting memory loss and forgetting the routine everyday stuff.

What, if anything, can you do to support and help this loved one and their family? I would suggest you tell them about my "59-Minute Clarity Experience".

I created a one-of-kind counseling tool to help folks uncover and map out what their next steps should be to handle any "*Significant Financial Issue*" they are currently facing.

How would it work if your friend came in for a "59-Minute Clarity Experience"?

I would guide them through open-ended questions, record their answers on a big, oversized worksheet and about an hour later they would leave with a breakthrough of clarity around their significant financial issue - - including next steps.

It's about clarity, confidence, and peace of mind.

My friends are calling me, a "Financial Therapist". Watch out Dr. Phil there's a new kid on the block!

I can't tell you how gratifying it is to watch people come in stressed, worried, and upset and an hour later leave with a smile on their face, a skip in their step and a clear head because we were able to come up with their own solutions.

Back to Julia and Mike Balson's Story

In the article Julia explained how at first things just didn't seem right. Mike would have to ask directions to get to work and once it took him 20 minutes to do a bank deposit.

Initially, Julia did nothing, but eventually, they realized that they needed to get help because Mike was struggling with day-to-day tasks.

Mike was diagnosed with Mild Cognitive Impairment (MCI). Later the diagnosis became Alzheimer's.

One of the key elements to dealing with Mike's condition was to write everything down. Julia explains that when she was in denial, she didn't write everything down and that would get frustrating for both of them.

Now they keep a calendar on hand with everything written down. Other things, like joining a monthly couples' support group has been a big lifeline.

[Do you know someone dealing with a health care issue?](#)

If you do, please tell them about my "59-Minute Clarity Experience" session.

It may be just what the **Good Doctor** ordered. Watch out Dr. Phil, there's a new kid on the block!

Best wishes your "financial therapist".



Rick Miller

Your friend can schedule their private session
by calling 626-294-0414



If you'd like to read the full interview by Abby Nehring with the Balson's visit:
https://www.alz.org/blog/alz/june_2016/alzheimer_s_a_real_love_story%E2%80%A6